

A stylized world map in shades of blue and teal, serving as the background for the slide. The map is centered on the Atlantic Ocean, with the Americas on the left and Europe and Africa on the right.

# BANKERS COBALT CORP.

Socially Responsible  
COBALT & COPPER  
in Democratic Republic of Congo

TSX-V: BANC  
FSE: BC21  
OTCQB: NDEND

Corporate Presentation | August 2020

# Disclaimer & Cautionary

## Note

### Disclaimer

The material in this presentation has been prepared by Bankers Cobalt Corp. (BANC) and is general background information about BANC's activities current as at the date of this presentation. This information is given in summary form and does not purport to be complete. Information in this presentation, including forecast financial information, should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products or instruments and does not take into account your particular investment objectives, financial situation or needs. Before acting on any information you should consider the appropriateness of the information having

regard to these matters, any relevant offer document and in particular, you should seek independent financial advice. All securities and financial product or instrument transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments and, in international transactions, currency risk.

This presentation may contain forward looking statements including statements regarding our intent, belief or current expectations with respect to BANC's businesses and operations, market conditions, results of operation and financial condition, capital adequacy, specific provisions and risk management practices. Readers are cautioned not to place undue reliance on these forward looking statements.

BANC does not undertake any obligation to publicly release the result of any revisions to these forward looking statements to reflect events or circumstances after the date hereof to reflect the occurrence of unanticipated events. While due care has been used in the preparation of forecast information, actual results may vary in a materially positive or negative manner. Forecasts and hypothetical examples are subject to uncertainty and contingencies outside BANC's control. Past performance is not a reliable indication of future performance.

### Cautionary Note

The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or the

Securities laws of any state and will not be offered or sold within the United States except to accredited investors (as defined in rule 501(a)

of Regulation D under the 1933 Act) in reliance upon the applicable exemptions from the registration requirements of the 1933 Act.

# About Bankers Cobalt -DRC

BANKERS COBALT CORP. (TSX.V:BANC) ("BANC" or the "Company") is a cobalt and copper (Co-Cu) exploration and development company focused on advancing its high quality portfolio of permitted concessions in the Democratic Republic of Congo (DRC). BANC aims to generate a reliable, certified, and socially responsible supply of Co-Cu for existing and new processors in the DRC .



**Proven team** experienced across the entire spectrum of Co-Cu exploration & development and in-country experience backed by geopolitical know-how



**Exploring and developing a leading portfolio of high-grade Co-Cu projects to exacting Canadian mining standards and transparency** in the Central African Copperbelt



**Building a portfolio of assets** that will provide clean, certified and non-conflict Co-Cu supply in a symbiotic relationship with DRC based processors with existing excess capacity and a lack of available certified resources to meet burgeoning market demands



**191 km<sup>2</sup> portfolio Co-Cu concessions in the DRC** one of the early movers actively exploring and developing Co-Cu in the DRC and Namibia

# Why Bankers Cobalt?

BANC is one of the only juniors conducting CDN-style exploration and development in the DRC which produces 65% of the annual world supply of cobalt.



## PORTFOLIO OF 9

Concessions Strategically Located with Clean Title



## PROVEN TEAM

with In-Depth Knowledge and working experience in the DRC



## NO GOVERNMENT INVOLVEMENT

Concessions are Either 100%-Owned or Private JV's with reputable partners



## SOLVE CERTIFIED

Co-Cu and excess capacity Issue For Existing Smelters

## BANC's Value Proposition

### ACQUIRE, EXPLORE & DEVELOP

Valuable Co-Cu Assets Globally

### SELL

Clean, Conflict-Free High Quality Supply to Smelters

### MAINTAIN ON GOING AND SYNERGETIC RELATIONSHIPS

with Existing Smelters

# Business Model

BANC is filling a void in the resources supply chain and reasonably expects to receive a premium for its efforts. This model has been strongly endorsed by the affected parties in the mining industry in the DRC. We have a strong team in place already implementing this model and will continue to add new members to strengthen our team. This approach will be beneficial to BANC and all stakeholders.



## ACQUIRE

We acquire high quality projects in the DRC and develop them by applying Canadian standard highly professional exploration techniques



## DEVELOP

Develop certified cobalt and copper resources.



## SELL

Sell them to existing processors with excess capacity avoiding capex risk

# Leading Advantage in the DRC

BANC is an early mover company with necessary permitting to actively conduct exploration work

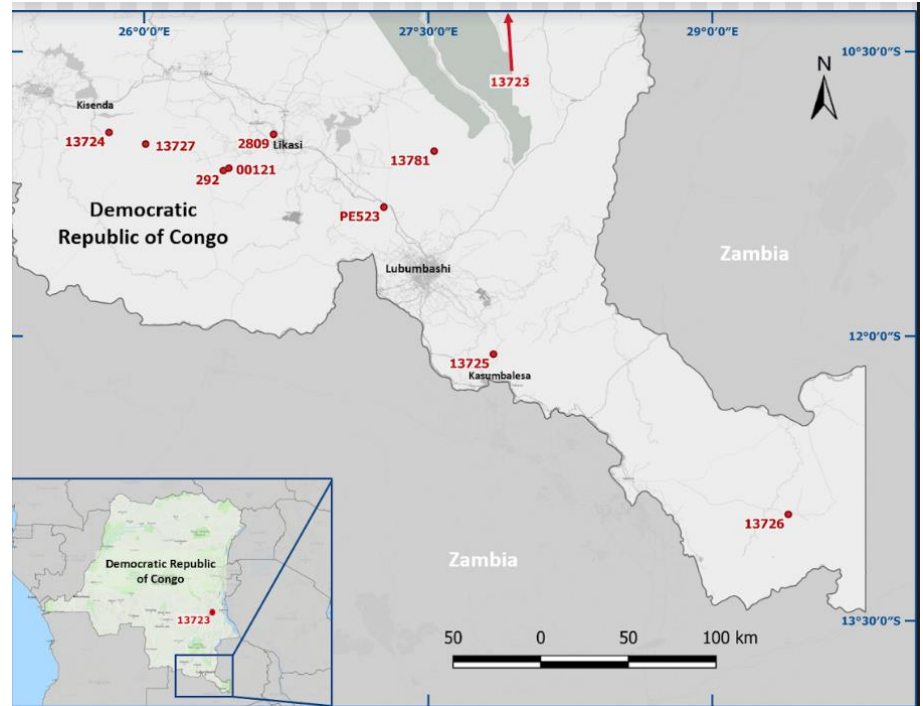
# 6

years researching & assembling a high quality portfolio of concessions

# 9

concessions with clean title and no government involvement:

- 6 are 100%-owned by Bankers
- 3 under private JVs with reputable partners



# Concession - Comipad Comima CMTC

**Concession: Comipad/ Comima/CMTC (ZEA 292)**

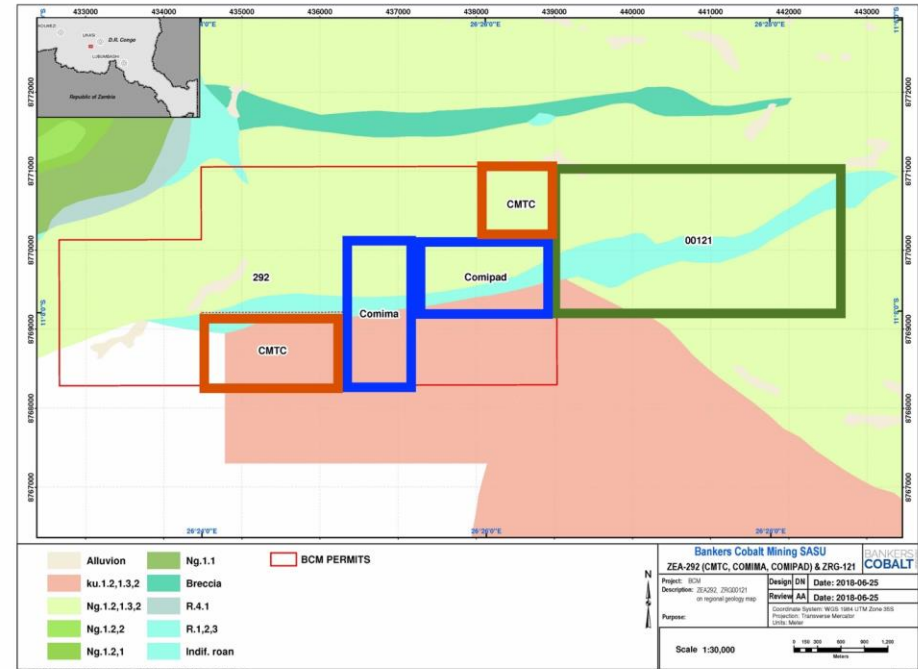
**Ownership:** 70/30 JV between BANC and three cooperatives

**Size & Location:** 6 km<sup>2</sup> -35 km southwest of Likasi with access by paved road & tracks

**Geology:** Located on a major E-W striking fault, Mines Subgroup Strata, pinch-and-swell structures over 2.7 kms across the two concessions

**Mineralization:** Located 10km east of Mwomba prospect, with cobalt, nickel, gold, platinum and palladium content

**ZEA 292 Work Program:** Reconnaissance geophysics, mapping, geochemical soil sampling and subsequent trenching completed and drill ready



# BANC Management Team

**STEPHEN  
 BARLEY**  
 Chairman &  
 CEO, Director

- 35+ years experience in public corporate markets, corporate finance & regulatory compliance/reporting
- Formerly Executive Chairman of TSX-listed copper exploration and development company
- Formerly on the boards and a senior officer of multiple public companies

**GRANT  
 DEMPSEY**  
 President &  
 COO

- One of most respected engineer's and senior mining executives in DRC leading projects from start-up to operations in multiple metals
- Formerly Senior Technical Adviser to DRC State owned mining company and with excellent sector relationships and 17 years experience in DRC

**MURRAY  
 FLANIGAN**  
 CFO

- 20+ years experience in corporate finance, M&A, international taxation, risk management, banking, corporate restructuring & accounting. CPA, CA, CFA Charter holder.
- Managing Principal and CFO of Kepis & Pobe Financial Group

**SHU  
 ZHAN**  
 Director

- 30+ years experience in exploration geology in Asia, Australasia, Africa and the DRC
- Qualified person for reporting exploration results in Australia and Canada
- Former VP of M&A & Chief Geologist for Pengxin International Mining Limited

**CESARE  
 FAZARI**  
 Director

- Founder Northwood Development a successful real estate development company for over 30 years
- Advisor to multiple private and public companies
- Director of public merchant bank Fountain Asset Corporation



# DRC Senior Operating Team

**YVES  
KABONGO**  
Chairman

- Experienced and active businessman in the DRC and Canada
- 2005–2006: raised US\$74M in Kasai West Province (DRC)
- largest private investment up to 2016
- Held several senior financial management positions in the Canadian banking system and has extensive relationships in the DRC and Africa

**GRANT  
DEMPSEY**  
President &  
COO  
Bankers CDN

- One of most respected engineer's and mining executives in DRC
- Active in extraction of Cobalt, Copper, Gold, Diamonds, Antimony, Tin, and other metals with 17 years experience in DRC

**JEAN-  
PIERRE  
MUPATAIE**  
CFO

- 20+ years experience in financial controls and DRC financial reporting regulatory system
- Held numerous senior financial management positions for major mining companies operating in the DRC
- Fluent in English, French, Swahili and Lingala

# Technical Advisory Board

## SHU ZHAN

- Geologist with over 35 years experience and Qualified Person for NI 43-101 and JORC
- 7 years in DRC as chief geologist for M&A for large China based trading company
- Key relationships with Chinese owned companies operating in the DRC
- Fluent in Mandarin
- Director of Bankers

## GREG HALL

- Geological Consultant with Golden Phoenix International PTY Ltd
- Chief Geologist with Placer Dome 2000-2006
- Exploration Manager CSR Limited in Western Australia until 1988
- Exploration Manager Placer Dome Western Australia 1988-2000
- Discovered Rio Tinto Yandi iron ore mine
- Discovered Gold Field's Granny Smith gold mine
- Extensive experience in DRC

## JOE SANDBERG

- Professional Geologist and MBA
- 45+ years experience in exploration most recently on copper porphyry systems
- President and CEO of a TSX-listed copper exploration company
- Qualified Person for Canada and the USA

# Capital Structure

## Capitalization Table

Item	Shares
Total Issued & Outstanding Shares	36,020,799
Share Purchase Warrants	14,236,993
Incentive Stock Options	623,750
<b>Fully Diluted Shares</b>	<b>50,881,542</b>

**TSX-V: BANC**  
**FSE: BC21**  
**OTCQB: NDEND**

**CONTACT US: +1.604.428.7050**



CORPORATE CONTACT  
[info@bankerscobalt.com](mailto:info@bankerscobalt.com)



[www.bankerscobalt.com](http://www.bankerscobalt.com)

**BANKERS  
COBALT** CORP.