



# BANKERS COBALT CORP.

Socially Responsible  
COBALT & COPPER  
in Democratic Republic of Congo

TSX-V: BANC  
FSE: BC2  
OTCQB: NDENF

Corporate Presentation | September 2019

# Disclaimer & Cautionary

## Note

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of Regulation D under the 1933 Act) in reliance upon the applicable exemptions from the registration requirements of the 1933 Act.

# About Bankers Cobalt -DRC

BANKERS COBALT CORP. (TSX.V:BANC) ("BANC" or the "Company") is a cobalt and copper (Co-Cu) exploration and development company focused on advancing its high quality portfolio of permitted concessions in the Democratic Republic of Congo (DRC) . BANC aims to generate a reliable, certified, and socially responsible supply of Co-Cu for existing and new processors in the DRC.



**Proven team** experienced across the entire spectrum of Co-Cu exploration & development and in-country experience backed by geopolitical know-how



**Exploring and developing a leading portfolio of high-grade Co-Cu projects to exacting Canadian mining standards and transparency** in the Central African Copperbelt



**Building a portfolio of assets** that will provide clean, certified and non-conflict Co-Cu supply in a symbiotic relationship with DRC based processors with existing excess capacity and a lack of available certified resources to meet burgeoning market demands



**191 km<sup>2</sup> portfolio Co-Cu concessions in the DRC** one of the early movers actively exploring and developing Co-Cu in the DRC

# Why Bankers Cobalt?

BANC is one of the only juniors conducting CDN-style exploration and development in the DRC which produces 65% of the annual world supply of cobalt.



## PORTFOLIO OF 9

Concessions Strategically Located with Clean Title



**PROVEN TEAM** with In-Depth Knowledge and working experience in the DRC



## NO GOVERNMENT INVOLVEMENT

Concessions are Either 100%-Owned or Private JV's with reputable partners



## SOLVE CERTIFIED

Co-Cu and excess capacity Issue For Existing Smelters

## BANC's Value Proposition

### ACQUIRE, EXPLORE & DEVELOP

Valuable Co-Cu Assets Globally

### SELL

Clean, Conflict-Free High Quality Supply to Smelters

### MAINTAIN ON GOING AND SYNERGETIC RELATIONSHIPS

with Existing Smelters

# Business Model

BANC is filling a void in the resources supply chain and reasonably expects to receive a premium for its efforts. This model has been strongly endorsed by the affected parties in the mining industry in the DRC. We have a strong team in place already implementing this model and will continue to add new members to strengthen our team. This approach will be beneficial to BANC and all stakeholders.



## ACQUIRE

We acquire high quality projects in the DRC and develop them by applying Canadian standard highly professional exploration techniques



## DEVELOP

Develop certified cobalt and copper resources.



## SELL

Sell them to existing processors with excess capacity avoiding capex risk

# Leading Advantage in the DRC

BANC is an early mover company with necessary permitting to actively conduct exploration work

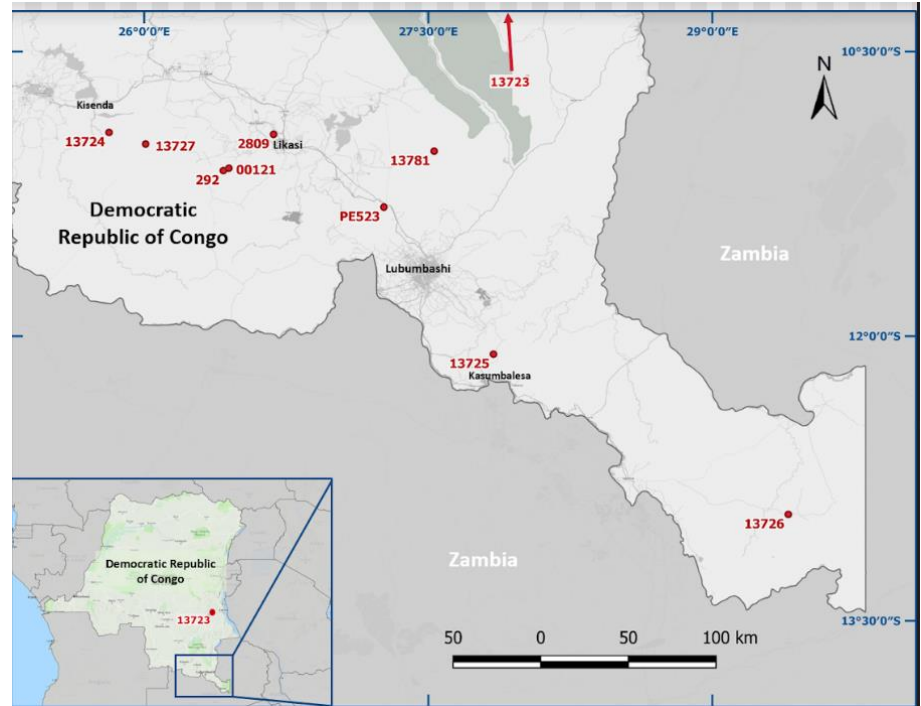
# 6

years researching & assembling a high quality portfolio of concessions

# 9

concessions with clean title and no government involvement:

- 6 are 100%-owned by Bankers
- 3 under private JVs with reputable partners



# Concession - Comipad Comima CMTC

**Concession: Comipad/ Comima/CMTC (ZEA 292)**

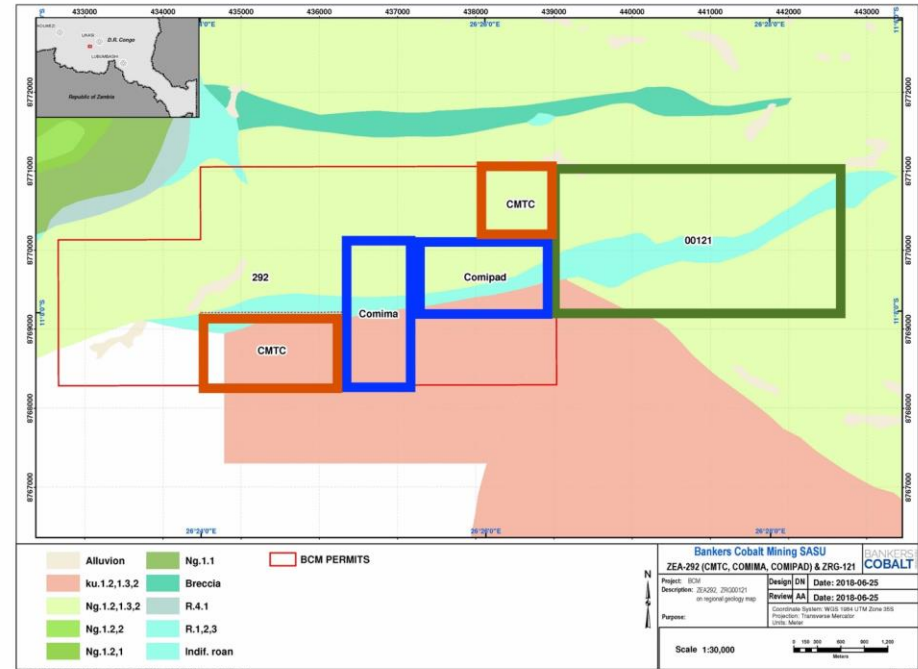
**Ownership:** 70/30 JV between BANC and three cooperatives

**Size & Location:** 6 km<sup>2</sup> -35 km southwest of Likasi with access by paved road & tracks

**Geology:** Located on a major E-W striking fault, Mines Subgroup Strata, pinch-and-swell structures over 2.7 kms across the two concessions

**Mineralization:** Located 10km east of Mwomba prospect, with cobalt, nickel, gold, platinum and palladium content

**ZEA 292 Work Program:** Reconnaissance geophysics, mapping, geochemical soil sampling and subsequent trenching completed and drill ready



# BANC Management Team

**STEPHEN  
BARLEY**  
Chairman &  
CEO, Director

- 35+ years experience in public corporate markets, corporate finance & regulatory compliance/reporting
- Formerly Executive Chairman of TSX-listed copper exploration and development company
- Formerly on the boards and a senior officer of multiple public companies

**GRANT  
DEMPSEY**  
President &  
COO

- One of most respected engineer's and senior mining executives in DRC leading projects from start-up to operations in multiple metals
- Formerly Senior Technical Adviser to DRC State owned mining company and with excellent sector relationships and 17 years experience in DRC

**MURRAY  
FLANIGAN**  
CFO

- 20+ years experience in corporate finance, M&A, international taxation, risk management, banking, corporate restructuring & accounting. CPA, CA, CFA Charter holder.
- Managing Principal and CFO of Kepis & Pobe Financial Group

**SHU  
ZHAN**  
Director

- 30+ years experience in exploration geology in Asia, Australasia, Africa and the DRC
- Qualified person for reporting exploration results in Australia and Canada
- Former VP of M&A & Chief Geologist for Pengxin International Mining Limited

**KEVIN  
TORUDAG**  
President &  
CEO  
Bankers DRC

- 26+ years experience in capital markets
- Specializes in identifying and developing resources
- Five years of experience in the DRC managing and fostering local community relationships
- DRC Resident Status; Fluent in English and French

**SIMON  
TUMA-WAKU**  
Director

- 20+ years experience in the mining industry
- Former Chief Strategy Officer and Chairman of Nikanor PLC where he managed relations with DRC government
- Former DRC Minister of Mines & Petroleum & responsible for overseeing the drafting and publishing of DRC Mining Code

**CESARE  
FAZARI**  
Director

- Founder Northwood Development a successful real estate development company for over 30 years
- Advisor to multiple private and public companies
- Director of public merchant bank Fountain Asset Corporation

**ROYSTON  
DENYSSCHEN**  
Director

- Head metals trader for Africa for Transamine Trading since 2010
- Extensive relationships with copper and cobalt processors in DRC
- Assessment for investments and acquisitions skill set



# DRC Senior Operating Team

**KEVIN  
TORUDAG**  
President & CEO  
Bankers DRC

- 26+ years experience in capital markets
- Specializes in identifying and developing resources
- Five years of experience in the DRC managing and fostering local community relationships
- DRC Resident Status; Fluent in English and French

**GRANT  
DEMPSEY**  
President &  
COO  
Bankers CDN

- One of most respected engineer's and mining executives in DRC
- Active in extraction of Cobalt, Copper, Gold, Diamonds, Antimony, Tin, and other metals with 17 years experience in DRC

**YVES  
KABONGO**  
Chairman

- Experienced and active businessman in the DRC and Canada
- 2005–2006: raised US\$74M in Kasai West Province (DRC)
- largest private investment up to 2016
- Held several senior financial management positions in the Canadian banking system and has extensive relationships in the DRC and Africa

**JEAN-  
PIERRE  
MUPATAIE**  
CFO

- 20+ years experience in financial controls and DRC financial reporting regulatory system
- Held numerous senior financial management positions for major mining companies operating in the DRC
- Fluent in English, French, Swahili and Lingala

# Technical Advisory Board

## SHU ZHAN

- Geologist with over 35 years experience and Qualified Person for NI 43-101 and JORC
- 7 years in DRC as chief geologist for M&A for large China based trading company
- Key relationships with Chinese owned companies operating in the DRC
- Fluent in Mandarin
- Director of Bankers

## GREG HALL

- Geological Consultant with Golden Phoenix International PTY Ltd
- Chief Geologist with Placer Dome 2000-2006
- Exploration Manager CSR Limited in Western Australia until 1988
- Exploration Manager Placer Dome Western Australia 1988-2000
- Discovered Rio Tinto Yandi iron ore mine
- Discovered Gold Field's Granny Smith gold mine
- Extensive experience in DRC

## JOE SANDBERG

- Professional Geologist and MBA
- 45+ years experience in exploration most recently on copper porphyry systems
- President and CEO of a TSX-listed copper exploration company
- Qualified Person for Canada and the USA

# Capital Structure

## Capitalization Table

Item	Shares
Total Issued & Outstanding Shares	115,874,662
Share Purchase Warrants	33,291,769
Incentive Stock Options	8,237,500
<b>Fully Diluted Shares</b>	<b>157,403,931</b>

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