

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of shareholders of **Bankers Cobalt Corp.** (the "**Corporation**") will be held at the offices of Fasken Martineau DuMoulin LLP located at Suite 2900, 550 Burrard Street, Vancouver, British Columbia, Canada V6C 0A3, on **Tuesday, March 20, 2018**, at 10:00 a.m. (Pacific Time), for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Corporation for the financial year ended February 28, 2017, together with the auditor's report thereon;
2. To fix the number of directors of the Corporation to be elected at six (6);
3. To elect directors of the Corporation for the ensuing year;
4. To appoint PricewaterhouseCoopers LLP, Chartered Professional Accountants, as the auditor of the Corporation for the ensuing year and to authorize the board of directors to fix the auditor's remuneration;
5. To approve the Corporation's 10% rolling Stock Option Plan for the ensuing year, as set forth in the Management Information Circular accompanying this Notice; and
6. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice is a Management Information Circular (the "**Circular**") dated February 13, 2018, a form of Proxy or a Voting Instruction Form, and a Financial Statements Request Form. The accompanying Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the meeting are requested to read, complete, sign and mail the enclosed form of Proxy in accordance with the instructions set out in the form of Proxy and in the Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

To be valid, the accompanying form of Proxy, duly completed, dated and signed, must arrive at the office of the Registrar and Transfer Agent of the Corporation, Computershare Trust Company of Canada, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time for holding the Meeting or any adjournment thereof or deposited with the Chairman of the Meeting prior to the commencement of the Meeting or any adjournment thereof.

If you are a non-registered shareholder of the Corporation and received this Notice and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 13th day of February, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

/signed/ "J. Stephen Barley"

J. Stephen Barley
President, CEO, and Director